

Assistant Financial Secretary

Written by Kris Forrest

Please list the members currently serving on your ministry or leadership team.

- ❖ Adam and Kris (me)

Please list what the goals of your group or ministry were for 2017.

- ❖ Accurately track 2017 giving electronically, on a weekly basis. Provide quarterly statements to givers. Transition to new system in September (entered weekly data into both systems for four months). Ensure data is accurate in both systems.

Were you able to achieve your goals for 2017? Please be as specific as possible of your successes and failures.

- ❖ yes

Where is your group or ministry area stuck? What is your group or ministry area pondering?

- ❖ Moved to new system, so pretty busy.

What do you hope to accomplish in the coming 2018 year

- ❖ Use Breeze (instead of Realm).

What are the ways that the church can support your team?

- ❖ Administrator helped format statements in the new system. Invite people to give electronically.